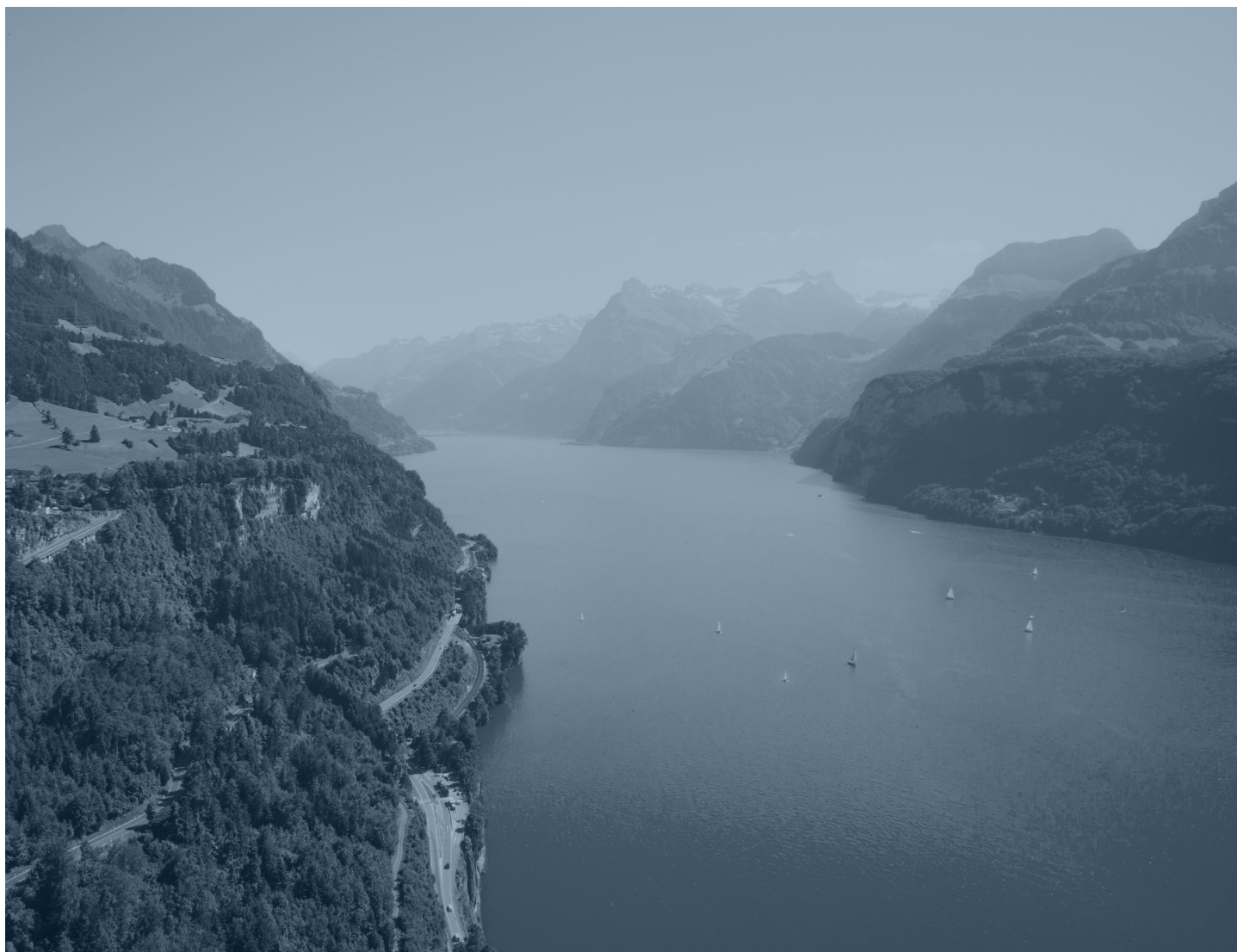


# Investment advisory «Active Advisory»

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Interested in developments on the financial markets and keen to play an active role in investment decisions but grateful for the advice of a proven specialist? We'll help you invest your assets in line with your preferences.



## Our Active Advisory range offers you:

- Access to personalised market information, in-depth analyses and customised investment advice provided to a professional standard.
  - In-depth specialist knowledge of the global financial markets.
  - The choice between purely transaction-specific advice and a portfolio approach for your partnership with us.
  - Help with defining a sophisticated investment strategy aligned with your risk preferences.
  - Systematic risk monitoring for your portfolio to enable swift responses to major changes.
  - Access to the investment universe within your desired range and with contact as often or as rarely as you like.
- An exclusive network within the Swiss financial sector, with competitive terms available in the form of fixed and performance-based fees as well as bespoke monthly reports.
  - The services of numerous high-profile banks.
  - Our assessment of your current investment situation in terms of your risk profile, including a brief evaluation and specific proposals for optimising your portfolio.
  - A critical review of your current terms and conditions with specific options for optimising them.
- We would be happy to draw up a tailored analysis for you on different asset classes and investment instruments.

## Your specialists



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Contact us for a one-to-one conversation.

**We advise – you decide!**